

# MARKET ROUNDUP

18 July, 2025



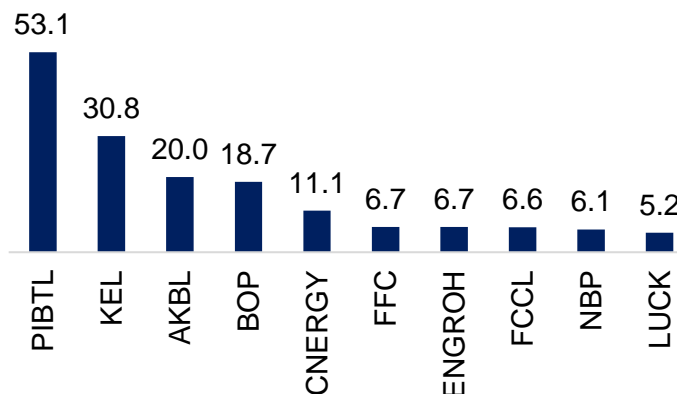
## KSE-100 closes at 138,597 down 68 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
138,597 -0.05%	85,286 -0.48%	42,341 -0.03%	193,555 -0.83%

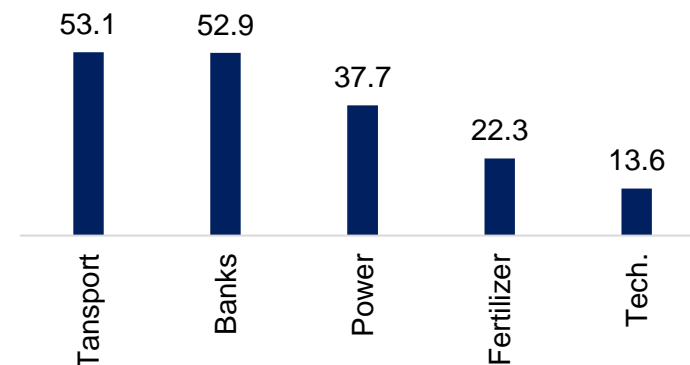
- The equity market opened on a strong note but failed to maintain its momentum. The KSE-100 Index reached an intraday high of 140,585 and a low of 138,344 before settling at 138,597, marking a decline of 68 points. Despite the dip, trading activity remained robust, with total volumes hitting 256.3 million shares and a traded value of PKR 22.7 billion.
- Major drags on the index included SYS (-2%, -78 points), MEBL (-1.4%, -76 points), HUBC (-1.5%, -68 points), NBP (-3%, -67 points), and MARI (-1.3%, -66 points). On the volume leaderboard, PIBTL and KEL stood out, trading 53.1 million and 30.8 million shares, respectively.
- Profit-taking was primarily observed in the E&P, OMC, and Power sectors, while Banks and Cements exhibited a mixed trend. Meanwhile, buying interest remained strong in the Fertilizer sector.
- Notably, the index briefly surpassed the 140,000 mark for the first time in its history, but some profit-taking emerged at these elevated levels. With the futures roll-over approaching next week, some early volatility is anticipated; however, the broader bullish trend is expected to persist. This optimism is largely fueled by expectations of attractive dividend payouts, especially from the Banking and Fertilizer segments. Going forward, investors are encouraged to focus on fundamentally sound sectors such as E&Ps, OMCs, Fertilizers, and Banks — all offering strong dividend yields and promising growth potential.

**Sales Desk**  
**Alpha Capital**

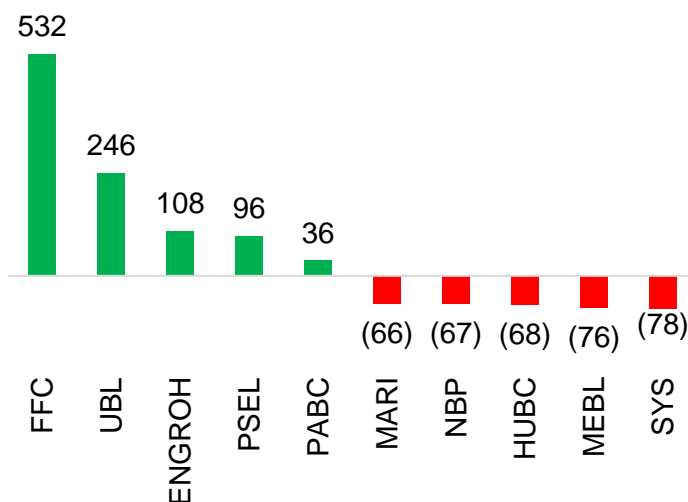
### Most Active Stocks (Vol. mn shares)



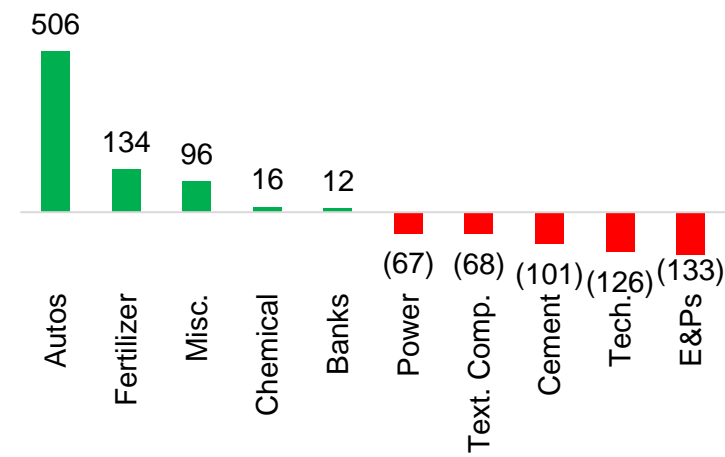
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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